

Italmatch Chemicals

For over 20 years,
sustainable chemistry
for a better life. Worldwide.

Founded in 1997, Italmatch Chemicals is a leading global specialty chemical group focused on the production and marketing of performance additives for water and process treatment, lubricants, plastics and oil & gas, as well as products for the most demanding applications, including personal care.

AT A GLANCE

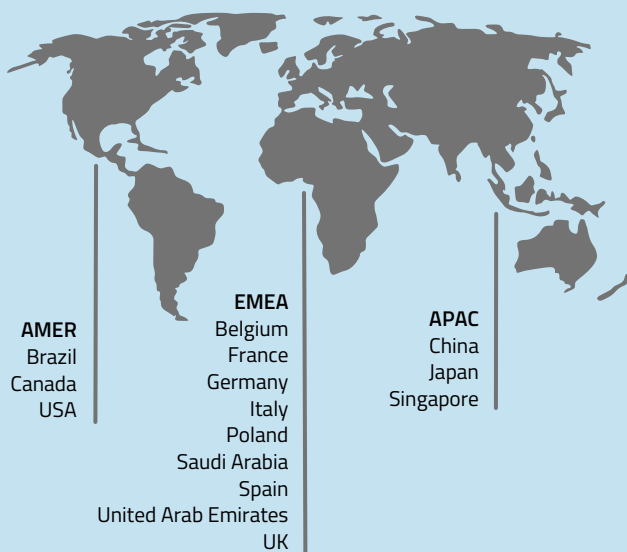
600 M Euro Sales

19 Manufacturing Plants

6 R&D Centres

85% Export

>1.000 Employees



VALUED PARTNERS

In constant dialogue with change and with a forward-looking vision oriented towards the future, Italmatch Chemicals believes and inspires its people to listen to intuition, to nurture their entrepreneurial spirit, to work towards innovation and to be focused on sustainability, all advantages for vertical integration.

OUR BUSINESS UNITS

Performance Products & Specialties

Flame Retardant Additives

Advanced Water Solutions

Lubricant Performance Additives

Personal Care, Fabric Softeners & Plastic Additives

Oil & Gas Solutions

MARKET SHARES

| 90% | >70% | >30% | 25% | 25% |
|---|------------------------------------|--------------------------------|---------------------|---------------------|
| European m. s. in Polymeric Esters for lubricants | European m. s. Red Phosphorus FR's | European m. s. in Antiscalants | Global m.s. in PCI3 | Global m.s. in P2S5 |

*We may not always be visible,
but we are present at various times
of your everyday life*

MARKETS & APPLICATIONS



INDUSTRIAL & INSTITUTIONAL
WATER TREATMENT, MEMBRANE
DESALINATION



HOMECARE, FABRIC SOFTENERS,
LAUNDRY



STIMULATION, FLOW ASSURANCE,
HYDRAULIC FRACTURING



GEOHERMAL, MINING, MINERAL
RECOVERY



GREASE, INDUSTRIAL GEAR,
METALWORKING, ANTI-WEAR
HYDRAULICS



AUTOMOTIVE (INTERMEDIATES FOR
ENGINE OIL, FUEL AND LI-ION BATTERIES)



FLAME RETARDANTS FOR ELECTRIC
SYSTEMS/EQUIPMENT, ENGINEERING
THERMOPLASTIC



PVC, EPOXY, RUBBERS, FOAMS



CONSTRUCTION (CEMENT/ASPHALT)
FOUNDRY SANDS



AGROCHEMICAL, ANIMAL FEED,
BIOMASS



PHARMACEUTICAL



PERSONAL CARE

GROWTH STRATEGY

Italmatch has established a comprehensive sustainable and ethical development strategy based on economic performance, leadership in technology market, innovation and "beyond" innovation. Its operational excellence program is a pillar to support growth and economic performance: leading-edge technology, continuous improvement of productivity and quality, highly cost-effective industrial platform.

ESG APPROACH

Italmatch is committed to a transition towards new processes and productions based on sustainable principles.



R&D for a **new generation EV Batteries** for better performance, in order to encourage EV diffusion



Solutions to produce **Elemental Phosphorus** from urban waste



Circular economy projects for the recovery of raw materials from everyday objects (e.g. EV batteries)

INNOVATIVE PROJECTS

Some of our breakthrough innovations and circular economy projects:

European Battery Innovation - We participate in the second IPCEI for the sustainable development of the EVB value chain in EU

Recovery of Phosphorus - A project that aims to recover Phosphorus from urban waste thereby contributing to reducing the consumption of mined Phosphate Rock

Magpie - A new technology for selective filtration to recover precious metals that are usually lost during traditional treatment